

Sign In: Select your institution at <u>https://myapps.northcarolina.edu/hr/benefits-leave/health-and-welfare-benefits/health-benefits-enrollment/</u> and sign in with your institution ID and password.

• From the home page select Current Benefits. This will bring you to your Current Benefits Profile as of Today page.



• Select *Beneficiaries* on the right-hand tab. To add or update an existing beneficiary select *Add/Edit Beneficiaries*.

CURRENT COVERAGE		DEPENDENTS		BENEFICIARIES	
Voluntary Employee Life and AD&D 3 X SALARY	Beneficiaries			\$8.25	
Effective Date: 11/01/2021 Tier: Coverage	Name	Туре	Percentage	MONTHLY Cost	
	Test Beneficlary	Primary	100%		
Approved Amount: \$150,000.00					
				CLICK TO VIEW DETAILS	

CURRENT COVERAGE		DEPENDENTS	BENEFICIARIES
Your Beneficiary Allocations			ADD/EDIT BENEFICIARIES
VOLUNTARY EMPLOYEE LIFE AND AD&D	3 X SALARY		
	BENEFICIARIES		
CHANGE	Name	Туре	Percentage
	Test Beneficiary	Primary	100%

• To **update** an existing beneficiary, select the pencil icon and update as needed, then save.

Beneficiaries Click the EDIT icon in the beneficiary's row to ec	lit their information.				
					ADD NEW BENEFICIARY
Name	SSN/EID/TIN	Туре	Relationship	Date of Birth	
Test Beneficiary		Person	Other	(
					Edit this beneficiary.



Edit Beneficiary Fill in the Beneficiary fields (* required).		
Basic Information		
ТҮРЕ	NAME*	TAX IDENTIFIER
Person 🗸	Test Beneficlary	
RELATIONSHIP*	DATE OF BIRTH	GENDER
Other 🗸		Select One 🗸
Address		
ADDRESS 1	ADDRESS 2	ADDRESS 3
СПТҮ	COUNTRY	STATE/PROVINCE
	Select One 🗸	Select One 🗸
ZIP/POSTAL CODE SAVE CHANCES CANCEL	COUNTY	

• To **add** a new beneficiary, select Add New Beneficiary and enter the necessary information, then save.

Beneficiaries Click the EDIT Icon in the beneficiary's row to e	dit their information.				ADD NEW BENEFICIARY
Name	SSN/EID/TIN	Туре	Relationship	Date of Birth	Add New Beneficiary
Test Beneficiary		Person	Other		\mathbb{A}

Add Beneficiary Fill In the Beneficiary fields ("required).		
Basic Information		
ТҮРЕ	NAME*	TAX IDENTIFIER
Person 🤸		
Person Trust	DATE OF BIRTH	GENDER
Organization My Estate	#	Select One 👻
TELEPHONE		
Address		
ADDRESS 1	ADDRESS 2	ADDRESS 3
CITY	COUNTRY	STATE/PROVINCE
	Select One 🗸	Select One 👻
ZIP/POSTAL CODE	COUNTY	



• To change the allocation, select the Change button on the Beneficiaries tab.

CURRENT COVERAGE		DEPENDENTS	BENEFICIARIES
Your Beneficiary Allocations			ADD/EDIT BENEFICIARIES
VOLUNTARY EMPLOYEE LIFE AND AD&D	3 X SALARY		
	BENEFICIARIES		
CHANGE	Name	Туре	Percentage
	Test Beneficiary	Primary	100%

• From this screen, you can update the type of beneficiary and/or percent of allocation. You can also add and/or edit beneficiaries.

Beneficiary Allocations Associate your beneficiaries to this benefit.						
SPLIT PERCENTAGE ADD/EDIT BENEFICIARI	ES					
Voluntary Employee Life and AD&D						
Name	Date of Birth	Relationship	Туре	Percentage		
Test Beneficiary		Other	Primary Ts Not Allocated Primary Secondary	100 %		